Maryland Higher Education Commission

State Aid To Independent Institutions

Pre-Expenditure Affidavit FY 2020

STATE OF MARYLAND )
COUNTY OF )

On behalf of: Washington College
(Name of Institution)

I make oath or affirm that none of the State aid received under the State's Program of Aid to Nonpublic Institutions of Higher Education (Education Article, Sec. 17-101 et. seq.) will be used for sectarian purposes and that the Institution has adopted and maintained the internal accounting procedures which are defined in The Code of Maryland Regulations, Title 13B, Joseph A. Sellinger Program - Aid to Nonpublic Higher Education Institutions, until all State funds applied for have been expended and accounted for to the Maryland Higher Education Commission.

Authorized Signature

VP for Finance
Title

Washington College
Institution

I HEREBY CERTIFY that on this 6th day of September 2019, personally appeared before me, a Notary Public in and for the State and County aforesaid, Laura M. Johnson, and made oath in due form of law that the matters set forth in the above affidavit are true

Notary Public

My Commission Expires: 02/13/2022
Maryland Higher Education Commission
State Aid to Independent Institutions
FY 2020 Statement of Intended Use Report

(To be filled out so as to describe and itemize in reasonably sufficient detail the purposes for which State funds will be expended during the fiscal year in question. Please review The Code of Maryland Regulations, Title 13B - Joseph A. Sellinger - for Aid to Nonpublic Institutions of Higher Education - Section 5, paragraphs A through I before filling out this form).

Name of Institution:  Washington College

Estimated Amount of Award: $2,026,726

THIS REPORT COVERS EXPENDITURES FOR THE FISCAL YEAR 2020 GRANT

I. Operating Expenditures (by category) - itemize below or on a separate sheet

Estimated Amount to be Expended: $2,026,726

Categories:

II. Capital Expenditures (by project) - itemize below or on a separate sheet

Estimated Amount to be Expended: $__

Projects:
III. Other Expenditures (by category) - itemize below or on a separate sheet

Estimated Amount to be Expended: $__________________

Categories:

IV. Funds Not Expended

Estimated Amount Not Expended: $__________________

V. Estimated Total

$ 2,026,726  
(Must equal total estimate from Page 1)

Certified as to Correctness:  

[Signature]

[Title]

Date 9/6/19

Paragraph B of Section 5 of the Joseph A. Sellinger - Aid to Nonpublic Institutions of Higher Education requires that each institution give prior written notice specifying any other proposed use of State funds that are not identified in this Statement of Intended Use Report.
MICUA Supplement
Fiscal 2020 Intended Use of Funds Report

INSTRUCTIONS FOR DETAILED PROJECT DESCRIPTIONS

Please complete the coversheet below for each project that will be funded under the Sellinger Program. For each project, attach a one-to-two-page description of the project and provide additional information using the following format:

**Project X: [Insert Project that Corresponds with Listing on the Cover Sheet]**

**Proposed Project Budget:**

**Detailed description of project/initiative:**
Provide a detailed description of the program and indicate if the project is an operating expenditure, capital expenditure, or other expenditure.

**Describe how Maryland will be served by this project/initiative:**
Include as much tangible information as possible; indicate location and population to be served, i.e., students, faculty, staff, community residents, etc. After reviewing the State Plan for Postsecondary Education, identify which State goal the project addresses and describe how the project contributes toward fulfilling that State goal.

**Describe proposed process of project evaluation/assessment:**

Attached with this form is a template sheet arranged in the above format. Please use the latest MICUA Supplement forms to complete this information.
MICUA Supplement
Fiscal 2020 Intended Use of Funds Report

Institution: Washington College

Summary of Projects/Initiatives:

Project 1: $ 2,026,726
Project 2: $
Project 3: $
Project 4: $
Project 5: $

Total $ 2,026,726

(Total must match MHEC Intended Use Report)

$ 2,012,424
MICUA Supplement  
Fiscal 2020 Intended Use of Funds Report  

DETAILED PROJECT DESCRIPTIONS  
(Use a Separate Sheet for Each Project/Initiative)  

Institution: Washington College  

Project #1: Need-based Financial Aide (10-904125)  

Proposed Project Budget: $2,026,726  

Detailed description of project/initiative:  
This project allows Washington College to continue to provide need-based financial aid for Maryland residents. The College has a budget of approximately $13 million for need-based financial aid for Maryland residents. The Sellinger Funds allocated to this project will allow the College to continue to offer $13 million in need-based financial aid.  

Describe how Maryland will be served by this project/initiative:  
Need-based financial aid helps make college more affordable, which in turn, serves Maryland in a number of ways. Aid helps to increase the level of education among Maryland residents and to improve their competitiveness in the labor market. Furthermore, it decreases the amount of debt college graduates have and lessens the chance that a college graduate will default on student loans. This project directly supports Goal 2, Access, Affordability and Completion and Goal 3, Diversity of the Maryland Ready: 2013-2018 Maryland State Plan of Postsecondary Education.  

Describe process of project evaluation/assessment:  
Washington College carefully tracks the level of indebtedness of its students as well as the loan-default rates of its graduates. The College also tracks how well it is able to meet the needs of its incoming and continuing students. These metrics allow the College to evaluate the effectiveness of its need-based financial aid and to make the case to donors for additional, philanthropically sourced need-based financial aid, particularly from alumni. The success of this project is based on the reduced debt levels, reduced loan-default rates, greater success in recruiting students with need and greater levels of giving.
MICUA Supplement  
Fiscal 2019 Utilization of Funds Report  

INSTRUCTIONS FOR DETAILED PROJECT DESCRIPTIONS

Please complete the coversheet below for each project funded by the Sellinger Program. For each project, attach a one-to-two-page description of the project and provide additional information using the following format:

**Project X:** [Insert Project that Corresponds with Listing on the Cover Sheet]

**Project Budget:**
Include expense account numbers as required by the MHEC Utilization-of-Funds Report.

**Detailed description of project/initiative:**
Include institutional expense account number to correspond with description provided in MHEC utilization report. Indicate if the project is an operating expenditure, capital expenditure, or other expenditure.

**Describe how Maryland was served by this project/initiative:**
Include as much tangible information as possible; indicate location and population to be served, i.e., students, faculty, staff, community residents, etc. *After reviewing the State Plan for Postsecondary Education,* identify which State goal the project addresses and describe how the project contributes toward fulfilling that State goal.

**Describe proposed process of project evaluation/assessment.**

Attached with this form is a template sheet arranged in the above format. Please use the latest MICUA Supplement forms to complete this information.
MICUA Supplement
Fiscal 2019 Utilization of Funds Report

Institution: Washington College

Summary of Projects/Initiatives:

Project 1: $2,085,017
Project 2: 
Project 3: 
Project 4: 
Project 5: 

Unexpended Funds $ 

Total $2,085,017

(Total must match MHEC Utilization-of-Funds form)
MICUA Supplement  
Fiscal 2019 Utilization of Funds Report  

DETAILED PROJECT DESCRIPTIONS  
(Use a Separate Sheet for Each Project/Initiative)

Institution: Washington College

Project #1: Need-based Financial Aid (10-904125)

Project Budget: $2,085,017

Detailed description of project/initiative:

This project allowed Washington College to continue to provide need-based financial aid for Maryland residents. The College had a budget of approximately $14.3 million for need-based financial aid for Maryland residents. The Sellinger Funds allocated to this project allowed the College to extend this to $14.8 million or approximately 5%.

Describe how Maryland was served by this project/initiative:

Need-based financial aid helps make college more affordable, which in turn, serves Maryland in a number of ways. Aid helps to increase the level of education among Maryland residents and to improve their competitiveness in the labor market. Furthermore, it decreases the amount of debt college graduates have and lessens the chance that a college graduate will default on student loans. This project directly supports Goal 2, Access, Affordability and Completion and Goal 3, Diversity of the Maryland Ready: 2013-2018 Maryland State Plan of Postsecondary Education.

Describe process of project evaluation/assessment:

Washington College carefully tracks the level of indebtedness of its students as well as the loan-default rates of its graduates. The College also tracks how well it is able to meet the needs of its incoming and continuing students. These metrics allow the College to evaluate the effectiveness of its need-based financial aid and to make the case to donors for additional, philanthropically sourced need-based financial aid, particularly from alumni. The success of this project is based on the reduced debt levels, reduced loan-default rates, greater success in recruiting students with need and greater levels of giving.
Maryland Higher Education Commission

State Aid to Independent Institutions

Utilization-Of-Funds Report - Post-Expenditure Affidavit FY 2019

STATE OF MARYLAND

COUNTY OF Kent Co., Md

On behalf of: Washington College

I make oath or affirm that none of the State aid accounted for in this Utilization-of-Funds Report was used for sectarian purposes.

Authorized Signature

VP for Finance
Title

Washington College
Institution Name

I HEREBY CERTIFY that on this 11th day of September 2019, personally appeared before me, a Notary Public in and for the State and County aforesaid, Laura M. Johnson and made oath in due form of law that the matters set forth in the above affidavit are true.

Notary Public

My Commission Expires: 02-13-2025

NOTE: Guidance as to what would constitute sectarian usage of funds if provided by the Maryland Higher Education Commission Regulations - Joseph A. Sellinger - Aid to Nonpublic Institutions of Higher Education, Regulation, Section 6., paragraphs A-C.
Maryland Higher Education Commission

State Aid To Independent Institutions

FY 2019 Utilization-Of-Funds-Report

(To be filled out so as to describe and itemize in reasonably sufficient detail the purposes for which State funds have been expended during the fiscal year in question. Please review Maryland Higher Education Commission Regulations - Joseph A. Sellinger Program - Aid to Nonpublic Institutions of Higher Education - Section 5, paragraphs D through I before filling out this form.)

Name of Institution:
Washington College

Aid to be accounted for in this Report:

$  
Unexpended Funds

$ 2,085,017  
Total Funds
This report covers expenditures between JULY 1, 2018 and JUNE 30, 2019.

I. Operating Expenditures (by category)
   Itemize & describe in detail, giving expense account number(s)

   Subtotal $ 2,085,017

II. Capital Expenditures (by project)
    Itemize & describe in detail, giving expense account number(s)

    Subtotal $________________

III. Other Expenditures (by category)
    Itemize & describe in detail, giving expense account number(s)

    Subtotal $________________

IV. Funds not Expended - prior to July 1:

    Subtotal $________________

V. Total $ 2,085,017
   (Must equal total amount from page 1)

Certified as to Correctness: _____________________________
Authorized Signature

Title _____________________________
Date _____________________________

9/6/19
Maryland Higher Education Commission

State Aid to Independent Institutions

Annual Report of Institutional Student Financial Aid
Awarded to Maryland Residents - FY 2019

Washington College

Please report the following information for the Fiscal Year ending June 30, 2019:

1. Total number of Maryland residents awarded institutional student financial aid. _______ 569 _______

2. Total amount ($) of institutional student financial aid awarded to Maryland residents. $ 14,336,218.10

3. Total amount ($) of State aid used for student financial aid for Maryland residents. $ 1,012,837

[Signature]

Authorized Signature

9/4/19

Date

Washington College
Institution Name